

In re: RL DRAGONFLY CORP. DBA BUTTERFLY BI § Case No. 07-31556

§

§

 $\infty$ 

Debtor(s)

## TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under Chapter 7 of the United States Bankruptcy Code on November 30, 2007. The undersigned trustee was appointed on November 30, 2007.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 26,813.83

Funds were disbursed in the following amounts:

Administrative expenses	<u>1,725.35</u>
-------------------------	-----------------

Payments to creditors	5,000.00
-----------------------	----------

Non-estate funds paid to 3rd Parties	0.00
--------------------------------------	------

Payments to the debtor	0.00
------------------------	------

Leaving a balance on hand of <sup>1</sup>	\$ 20,088.48
---	--------------

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing claims in this case was 04/08/2008. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$3,431.38. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$3,431.38, for a total compensation of \$3,431.38. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 12/03/2009 By: /s/Janina M. Elder  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

## Page: 1

Claims Bar Date: 04/08/08

16	Assets	Totals (Excluding unknown values)	\$240,704.97	\$206,197.37	\$26,814.67	\$0.00
----	--------	-----------------------------------	--------------	--------------	-------------	--------

Printed: 01/12/2010 11:41 AM V.11.54

## Page: 2

Claims Bar Date: 04/08/08

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 07-31556

Trustee: Janina M. Elder (007880)

Case Name: RL DRAGONFLY CORP. DBA BUTTERFLY BI

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: 312-1118053-65 - Money Market Account

Taxpayer ID #: 47-0957180

Blanket Bond: \$8,750,000.00 (per case limit)

Period Ending: 12/03/09

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
01/08/08		Norman Kiken	purchase funds for sale of Chapter 7 personal property and equipment		25,000.00		25,000.00
	{4}		3,500.00	1129-000			25,000.00
	{5}		200.00	1129-000			25,000.00
	{6}		1,500.00	1129-000			25,000.00
	{7}		500.00	1129-000			25,000.00
	{8}		10,000.00	1129-000			25,000.00
	{9}		8,000.00	1129-000			25,000.00
	{10}		300.00	1129-000			25,000.00
	{11}		200.00	1129-000			25,000.00
	{12}		300.00	1129-000			25,000.00
	{13}		500.00	1129-000			25,000.00
01/29/08	1001	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/29/2008 FOR CASE #07-31556, 2008 Blanket bond payment	2300-000		48.09	24,951.91
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	7.39		24,959.30
02/07/08	{14}	Imperial AI Credit	insuranc rejund Account No. 16-011-040307-8	1229-000	90.81		25,050.11
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	5.13		25,055.24
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	4.65		25,059.89
04/17/08	1002	Norman Kiken	Payment in full on claim per Court Order date 4/15/08	4110-000		5,000.00	20,059.89
04/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	3.28		20,063.17
05/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.51		20,065.68
06/02/08	{15}	Fireman's Fund Insurance	Insurance proceeds Policy NO. 000572392	1229-000	1,674.29		21,739.97
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.72		21,742.69
07/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.76		21,745.45
08/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.58		21,748.03
09/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	2.85		21,750.88
10/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	2.37		21,753.25
11/28/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	1.71		21,754.96
12/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.54		21,756.50
01/28/09	1003	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/28/2009 FOR CASE #07-31556, Bond 016030864- 2009	2300-000		27.26	21,729.24
01/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.88		21,730.12
02/27/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.82		21,730.94
03/13/09	1004	Francise Tax Board	FEIN 47-0957180 2008 Form 100S	2820-000		850.00	20,880.94
03/13/09	1005	Francise Tax Board	2009 Corporate Estimated Tax FEIN 943173539: 2009 Form 100-ES	2820-000		800.00	20,080.94
03/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.93		20,081.87

Case: 07-31556 Doc# 38 Filed: 02/05/10 Entered: 02/05/10 11:19:56 Page 5 of 15

Subtotals: \$26,807.22 \$6,725.35

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 07-31556

Trustee: Janina M. Elder (007880)

Case Name: RL DRAGONFLY CORP. DBA BUTTERFLY BI

Bank Name: JPMORGAN CHASE BANK, N.A.

Taxpayer ID #: 47-0957180

Account: 312-1118053-65 - Money Market Account

Period Ending: 12/03/09

Blanket Bond: \$8,750,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
04/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.81		20,082.68
05/29/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.79		20,083.47
06/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.87		20,084.34
07/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.84		20,085.18
08/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.84		20,086.02
09/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.81		20,086.83
10/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.81		20,087.64
11/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.84		20,088.48

ACCOUNT TOTALS	26,813.83	6,725.35	\$20,088.48
----------------	-----------	----------	-------------

Less: Bank Transfers	0.00	0.00
----------------------	------	------

Subtotal	26,813.83	6,725.35
----------	-----------	----------

Less: Payments to Debtors		0.00
---------------------------	--	------

NET Receipts / Disbursements	\$26,813.83	\$6,725.35
------------------------------	-------------	------------

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
----------------------	-----------------	----------------------	---------------------

MMA # 312-1118053-65	26,813.83	6,725.35	20,088.48
----------------------	-----------	----------	-----------

	\$26,813.83	\$6,725.35	\$20,088.48
--	-------------	------------	-------------

December 3, 2009

/s/ Janina M. Elder

Date

Janina M. Elder

# Claims Register

**Case: 07-31556 RL DRAGONFLY CORP. DBA BUTTERFLY BI**

Claims Bar Date: 04/08/08

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
	Janina M. Elder P.O. Box 158 Middletown, CA 95461 <2100-00 Trustee Compensation>, 200	Admin Ch. 7 11/30/07		\$3,431.38 \$3,431.38	\$0.00	\$3,431.38
	INTERNATIONAL SURETIES, LTD. 203 CARONDELET ST. New Orleans, LA 70130 <2300-00 Bond Payments>, 200	Admin Ch. 7 11/30/07		\$48.09 \$48.09	\$48.09	\$0.00
	Francise Tax Board P. O. Box 942857 Sacramento, CA 94257-0531 <2820-00 Other State or Local Taxes (post-petition, incl. post-petition real est. taxes)>, 200	Admin Ch. 7 11/30/07	2008 tax payment- FEIN 47-0957180	\$1,650.00 \$1,650.00	\$1,650.00	\$0.00
	FALLON, ESQ, MICHAEL C. MICHAEL C. FALLON, ESQ 100 E STREET, SUITE 220 Santa Rosa, CA 95404 <3210-00 Attorney for Trustee Fees (Other Firm)>, 200	Admin Ch. 7 11/30/07		\$7,385.00 \$7,385.00	\$0.00	\$7,385.00
	FALLON, ESQ, MICHAEL C. MICHAEL C. FALLON, ESQ 100 E STREET, SUITE 220 Santa Rosa, CA 95404 <3220-00 Attorney for Trustee Expenses (Other Firm)>, 200	Admin Ch. 7 11/30/07		\$63.93 \$63.93	\$0.00	\$63.93
	BACHEKI, CROM & CO., CPA'S 180 MONTGOMERY ST., SUITE 2340 San Francisco, CA 94104 <3410-00 Accountant for Trustee Fees (Other Firm)>, 200	Admin Ch. 7 11/30/07		\$11,840.50 \$11,840.50	\$0.00	\$11,840.50
	BACHEKI, CROM & CO., CPA'S 180 MONTGOMERY ST., SUITE 2340 San Francisco, CA 94104 <3420-00 Accountant for Trustee Expenses (Other Firm)>, 200	Admin Ch. 7 11/30/07		\$282.44 \$282.44	\$0.00	\$282.44
1	Southern Wine and Spirits of Northern California 33321 Dowe Ave. PO Box 5001 Union City, CA 94587 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/10/07		\$3,248.21 \$3,248.21	\$0.00	\$3,248.21
2	Greenleaf 1955 Jerrold Avenue San Francisco, CA 94124 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/12/07		\$9,434.76 \$9,434.76	\$0.00	\$9,434.76

# Claims Register

**Case: 07-31556 RL DRAGONFLY CORP. DBA BUTTERFLY BI**

Claims Bar Date: 04/08/08

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
3	Matagrano Inc. 440 Forbes Blvd. So. San Francisco, CA 94080 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/13/07		\$510.97 \$510.97	\$0.00	\$510.97
4	Del Monte Meat Co. Inc. 200 Napoleon St. San Francisco, CA 94124 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/17/07		\$11,014.99 \$11,014.99	\$0.00	\$11,014.99
5	Economy Restaurant Fixtures David J. Cook, Esq.,Cook Collection Attorney, P.L.C.,PO Box 270 San Francisco, CA 94104-0270 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/20/07		\$3,171.51 \$3,171.51	\$0.00	\$3,171.51
6	Maita Distributors, Inc. 3151 Edison Way Redwood City, CA 94603 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/18/07		\$370.24 \$370.24	\$0.00	\$370.24
7	May Wah 707-719 Clement Street San Francisco, CA 94118 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/21/07		\$1,165.30 \$1,165.30	\$0.00	\$1,165.30
8	Hudson Beverage Redwood 1830 Industrial Way Redwood City, CA 94063-0000 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/21/07		\$105.60 \$105.60	\$0.00	\$105.60
9	Muzak PO Box 70128 Los Angeles, CA 90074 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/21/07		\$92.67 \$92.67	\$0.00	\$92.67
10	Tanforan Park Shopping Center LLC Elizabeth Berke-Dreyfuss,Wendel, Rosen, Black & Dean LLP,1111 Broadway, 24th Fl. Oakland, CA 94607 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/27/07		\$580,101.75 \$580,101.75	\$0.00	\$580,101.75
11	RGN Corporation Pier 33, The Embarcadero San Francisco, CA 94111 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07		\$51,204.00 \$51,204.00	\$0.00	\$51,204.00



# Claims Register

**Case: 07-31556 RL DRAGONFLY CORP. DBA BUTTERFLY BI**

Claims Bar Date: 04/08/08

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
12	Ecolab Pest Elimination PO Box 6007 Grand Forks, ND 58206-6007 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07		\$1,590.00 \$1,590.00	\$0.00	\$1,590.00
13	Robert Lam Pier 33, Embarcadero San Francisco, CA 94111 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07		\$25,000.00 \$25,000.00	\$0.00	\$25,000.00
14	Lam Restaurant Management Co.  San Francisco, CA 94111 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07		\$56,250.00 \$56,250.00	\$0.00	\$56,250.00
15	Donaldo Vazquez 330B Infantry Terrace San Francisco, CA 94129 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07		\$10,120.66 \$10,120.66	\$0.00	\$10,120.66
16	ITAL Foods 205 Shaw Rd. S. San Francisco, CA 94080 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/04/08		\$3,382.25 \$3,382.25	\$0.00	\$3,382.25
17	Alameda Newspaper Group Marcus & Partners, Inc. 3030 Ashby Ave. #102 Berkeley, CA 94705 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/07/08		\$1,506.96 \$1,506.96	\$0.00	\$1,506.96
18	Pacific Gas and Electric Company c/o Patrick Hazen/Bankruptcy Unit PO Box 8329 Stockton, CA 95208 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/09/08		\$1,773.65 \$1,773.65	\$0.00	\$1,773.65
19	Tanforan Park Shopping Center LLC Elizabeth Berke-Dreyfuss,Wendel, Rosen, Black & Dean LLP,1111 Broadway, 24th Fl. Oakland, CA 94607 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/29/08	duplicates- No. 10	\$580,101.75 \$580,101.75	\$0.00	\$580,101.75
20	ECOLAB PO Box 100512 Pasadena, CA 91189-0001 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/29/08		\$4,437.29 \$4,437.29	\$0.00	\$4,437.29

# Claims Register

**Case: 07-31556 RL DRAGONFLY CORP. DBA BUTTERFLY BI**

Claims Bar Date: 04/08/08

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
21	ADT Security Services 14200 East Exposition Avenue Aurora, CO 80012 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/13/08		\$79.34 \$79.34	\$0.00	\$79.34
22	ADT Security Services 14200 East Exposition Avenue Aurora, CO 80012 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/13/08		\$3,313.80 \$3,313.80	\$0.00	\$3,313.80
23	Fire Sentry Protection Services 201 Foothill Blvd. San Leandro, CA 94577-2104 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/04/08		\$2,686.99 \$2,686.99	\$0.00	\$2,686.99
24	Pan-O-Rama Bakery 500 Florida Street San Francisco, CA 94110-1415 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/04/08		\$519.00 \$519.00	\$0.00	\$519.00
25S	Norman Kiken 1520 Diamond Mountain Rd. Callistoga, CA 94515 <4210-00 Pers. Prop. & Intangibles--Consensual Liens (UCC, chattel, PMSI)>, 100	Secured 04/07/08	previously paid re claim no. 101 per Court Order	\$5,000.00 \$0.00	\$0.00	\$0.00
25U	Norman Kiken 1520 Diamond Mountain Rd. Callistoga, CA 94515 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/07/08		\$71,720.83 \$71,720.83	\$0.00	\$71,720.83
26	Reverie Winery 1520 Diamond Mountain Road Calistoga, CA 94515 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/07/08		\$95,676.83 \$95,676.83	\$0.00	\$95,676.83
27	Lee Bros. Industrial Catering #1 Yen Le 660 E Gish Rd. San Jose, CA 95112 <7200-00 Tardy General Unsecured § 726(a)(3)>, 620	Unsecured 04/11/08		\$1,534.99 \$1,534.99	\$0.00	\$1,534.99
28	State Board of Equalization Special Procedures Section, MIC:55 PO Box 942879 Sacramento, CA 94279-0055 <5800-00 Claims of Governmental Units>, 570	Priority 05/02/08		\$17,717.39 \$17,717.39	\$0.00	\$17,717.39

## Claims Register

**Case: 07-31556 RL DRAGONFLY CORP. DBA BUTTERFLY BI**

Claims Bar Date: 04/08/08

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
29P	Employment Development Department Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001 <5800-00 Claims of Governmental Units>, 570	Priority 05/12/08		\$2,322.74 \$2,322.74	\$0.00	\$2,322.74
29U	Employment Development Department Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/12/08		\$325.25 \$325.25	\$0.00	\$325.25
101	Norman Kiken 1520 Diamond Mountain Road  Calistoga, CA 94515  <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/07	Allowed secured claim pursuant to ORder dated 4/15/08 on settlement re preference and lien avoidance	\$5,000.00 \$5,000.00	\$5,000.00	\$0.00
<b>Case Total:</b>					<b>\$6,698.09</b>	<b>\$1,563,482.97</b>

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 07-31556

Case Name: RL DRAGONFLY CORP. DBA BUTTERFLY BI

Trustee Name: Janina M. Elder

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
N/A	

Applications for chapter 7 fees and administrative expenses have been filed as follows:

	<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee</i>	<u>Janina M. Elder</u>	\$ <u>3,431.38</u>	\$ <u></u>
<i>Attorney for trustee</i>	<u>FALLON, ESQ, MICHAEL C.</u>	\$ <u>7,385.00</u>	\$ <u>63.93</u>
<i>Appraiser</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Auctioneer</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Accountant</i>	<u>BACHEKI, CROM &amp; CO., CPA'S</u>	\$ <u>11,840.50</u>	\$ <u>282.44</u>
<i>Special Attorney for trustee</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Charges,</i>	<u>U.S. Bankruptcy Court</u>	\$ <u></u>	\$ <u></u>
<i>Fees,</i>	<u>United States Trustee</u>	\$ <u></u>	\$ <u></u>
<i>Other</i>	<u></u>	\$ <u></u>	\$ <u></u>

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
-------------------------	-------------	-----------------

Attorney for debtor	_____	\$ _____	\$ _____
Attorney for	_____	\$ _____	\$ _____
Accountant for	_____	\$ _____	\$ _____
Appraiser for	_____	\$ _____	\$ _____
Other	_____	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$20,040.13 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>28</u>	<u>State Board of Equalization</u>	<u>\$ 17,717.39</u>	<u>\$ 0.00</u>
<u>29P</u>	<u>Employment Development Department</u>	<u>\$ 2,322.74</u>	<u>\$ 0.00</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 1,518,904.60 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1</u>	<u>Southern Wine and Spirits of Northern California</u>	<u>\$ 3,248.21</u>	<u>\$ 0.00</u>
<u>2</u>	<u>Greenleaf</u>	<u>\$ 9,434.76</u>	<u>\$ 0.00</u>
<u>3</u>	<u>Matagrano Inc.</u>	<u>\$ 510.97</u>	<u>\$ 0.00</u>
<u>4</u>	<u>Del Monte Meat Co. Inc.</u>	<u>\$ 11,014.99</u>	<u>\$ 0.00</u>
<u>5</u>	<u>Economy Restaurant Fixtures</u>	<u>\$ 3,171.51</u>	<u>\$ 0.00</u>
<u>6</u>	<u>Maita Distributors, Inc.</u>	<u>\$ 370.24</u>	<u>\$ 0.00</u>
<u>7</u>	<u>May Wah</u>	<u>\$ 1,165.30</u>	<u>\$ 0.00</u>
<u>8</u>	<u>Hudson Beverage Redwood</u>	<u>\$ 105.60</u>	<u>\$ 0.00</u>
<u>9</u>	<u>Muzak</u>	<u>\$ 92.67</u>	<u>\$ 0.00</u>
<u>10</u>	<u>Tanforan Park Shopping Center LLC</u>	<u>\$ 580,101.75</u>	<u>\$ 0.00</u>
<u>11</u>	<u>RGN Corporation</u>	<u>\$ 51,204.00</u>	<u>\$ 0.00</u>
<u>12</u>	<u>Ecolab Pest Elimination</u>	<u>\$ 1,590.00</u>	<u>\$ 0.00</u>

13	Robert Lam	\$ 25,000.00	\$ 0.00
14	Lam Restaurant Management Co.	\$ 56,250.00	\$ 0.00
15	Donaldo Vazquez	\$ 10,120.66	\$ 0.00
16	ITAL Foods	\$ 3,382.25	\$ 0.00
17	Alameda Newspaper Group	\$ 1,506.96	\$ 0.00
18	Pacific Gas and Electric Company	\$ 1,773.65	\$ 0.00
19	Tanforan Park Shopping Center LLC	\$ 580,101.75	\$ 0.00
20	ECOLAB	\$ 4,437.29	\$ 0.00
21	ADT Security Services	\$ 79.34	\$ 0.00
22	ADT Security Services	\$ 3,313.80	\$ 0.00
23	Fire Sentry Protection Services	\$ 2,686.99	\$ 0.00
24	Pan-O-Rama Bakery	\$ 519.00	\$ 0.00
25U	Norman Kiken	\$ 71,720.83	\$ 0.00
26	Reverie Winery	\$ 95,676.83	\$ 0.00
29U	Employment Development Department	\$ 325.25	\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 1,534.99 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
27	Lee Bros. Industrial Catering #1	\$ 1,534.99	\$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
---------------------	-----------------	------------------------------	-------------------------

N/A

The amount of surplus returned to the debtor after payment of all claims and interest is \$0.00.